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AUGUST 13TH ASK THE EXPERT: CFP® EXAM PREP AND STRATEGIES

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asktheexpert

[Add a tag](#)

Sara Maloney 7 days ago

Hi everyone, Mark your calendars for our Ask the Expert session on Tuesday, August 13 th from ...

1. August 13th Ask the Expert: CFP® Exam Prep and Strategies

1

RECOMMEND

Sara Maloney

Posted 7 days ago

Edited by Sara Maloney 2 days ago

REPLY RE-OPEN THREAD



Hi everyone,

Mark your calendars for our **Ask the Expert session on Tuesday, August 13th from 1-3 pm EST!**

Our experts, @Aimee O'Connor, CFP® and @Paul Coleman, CFP®, will be answering your questions about how to plan your study strategy to succeed on the CFP® exam. We are hoping to hear from you about how you are getting ready for the CFP® exam, and answer any questions you may have for our experts! They'll weigh in with their tips, tricks, and experience taking the exam! So please join us on this for this live event post on August 13th!

Thanks!

#asktheexpert

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

2. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Cory Tan

ACTIONS ▼

Posted 6 days ago

REPLY

RE-OPEN THREAD



Hi Sara,

Clicking on the hashtag link goes to nowhere. Searching for "Ask the expert" only turned up some old PDF files. Where is the event info?

Thanks

Cory Tan
Principal
Cory Tan
San Francisco CA
(415)827-0641

► ORIGINAL MESSAGE

3. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Cornelius Davis

ACTIONS ▼

Posted 6 days ago

REPLY RE-OPEN THREAD



Hi Sara,

Can you post the link please? I tried the hashtag but I couldn't get to the listing on the CFP website.

Sent from Yahoo Mail on Android

► ORIGINAL MESSAGE

4. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Sara Maloney.

Posted 6 days ago

REPLY RE-OPEN THREAD



Hi @Cory Tan and @Cornelius Davis,

The event will take place here on this thread at the time of the event. Thanks!

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

► ORIGINAL MESSAGE

5. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Sara Maloney.

Posted 2 days ago

Edited by Sara Maloney 2 days ago

REPLY RE-OPEN THREAD



Hello everyone, our Ask the Expert is now LIVE! Please post any questions you have for our experts @Aimee O'Connor and @Paul Coleman from now until 3 pm EDT!

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

➤ ORIGINAL MESSAGE

6. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



James Greico

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD



Is there a link to watch the answers, or is this not video?

James Greico
CEO
Greico Financial Training Institute
Staten Island NY
212-248-7506

➤ ORIGINAL MESSAGE

7. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Sara Maloney

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

Hi @James Greico,

This is a live discussion, so if you post a question on this thread, an expert will answer it here. There is no video or audio.

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

► ORIGINAL MESSAGE

8. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@James Greico this is a discussion panel. We are here to answer your questions live or you can come back later to review the questions and answers.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

9. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Natalie Theut Jimenez

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



Hi,
I'm having trouble with time. Usually how much time in average does a student take for study per day? I'm at three and it feels like its not enough,.

Natalie Theut
Financial Advisor
Merrill Lynch
San Juan, Puerto Rico
787-294-4414

➤ ORIGINAL MESSAGE

10. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND



Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Natalie Theut Jimenez The total number of hours suggested to prepare for the exam is between 200 and 250 (or so I have read). I studied for about 200 hours and averaged about 2 hours a day. There were days I didn't study at all, but I would "catch up" on the weekends. It is hard with work and family to fit in all of the hours. I tried to log my hours to ensure I stayed on track. It all depends on how many months of studying you are doing too, but I estimate you will need a total of 200 hours give or take.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

➤ ORIGINAL MESSAGE

11. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND



Natalie Theut Jimenez

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

Where do I download the code of Ethics and standards of conduct?

Where Do I get all tables and formulas that will be provided the day of the exam?

Natalie Theut
Financial Advisor
Merrill Lynch
San Juan, Puerto Rico
787-294-4414

► ORIGINAL MESSAGE

12. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND



Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Sara Maloney can get you to the right spot

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

13. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND



Sara Maloney

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Natalie Theut Jimenez,

You can find info on the New Code of Ethics and standards here: <https://www.cfp.net/for-cfp-professionals/professional-standards-enforcement/code-and-standards>

Sara Maloney

Community Manager
CFP Board
candidateforum@cfpboard.org

➤ ORIGINAL MESSAGE

14. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Paul Coleman

ACTIONS ▼

Posted 2 days ago

Edited by Paul Coleman 2 days ago

REPLY

RE-OPEN THREAD ▼

@Natalie Theut Jimenez,

Great question! I always recommend allocating more time that you will need to prepare. Try to maintain a 3,000 foot view to help keep pace. What I mean by this is to focus on the core concepts. This will help you maintain the pace. Focus on the essential elements, and this will help you guide your pace. Be sure to take predetermined scheduled breaks. I will expand later on how this strategy will help you maintain the big picture. You're on the right track!

Paul Coleman
Paul J. Coleman
Olean NY
(202)255-2000

► ORIGINAL MESSAGE

15. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Jacqueline Painter

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



What did you do to successfully retain all the information and be able to practically apply it to the exam?

Jacqueline Painter
Financial Advisor
James Madison University
Timberville VA
540-421-2124

► ORIGINAL MESSAGE

16. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



@Jacqueline Painter I think the most important thing I learned is I was never going to know all of the material and it is easy to spend time on things you enjoy doing instead of the topics that are more difficult, best to not fall into that cycle. I did a review course through Zahn and it was really helpful. It helped me narrow my areas to study and know where I was light. Additionally, I did flash cards of topics I already studied and would go through those prior to each study session. Lastly, I spent about the last month to 3 weeks only doing test bank questions, this was critical for the learning for reviewing but also for helping apply the information to the exam.

Here are my tips

- 1) know your weak areas and focus and sharpening those
- 2) refresh the items you have already studied consistently
- 3) leave enough time to do test bank questions

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

17. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND

Paul Coleman

ACTIONS ▼

Posted 2 days ago

Edited by Paul Coleman 2 days ago

REPLY RE-OPEN THREAD



@Jacqueline Painter,

Hello Jacqueline,

I know you are on the right track with that question. Your exam prep materials should provide you with flash cards. These cards will boost your retention, and dramatically improve your score on the national exam. Please let me know if you need some recommendations for good preparatory sources.

You will pass!

Paul Coleman
Paul J. Coleman
Olean NY
(202)255-2000

➤ ORIGINAL MESSAGE

18. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Brad Davidoff

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



What tactics would you suggest for studying and digesting the large volume of information that the test requires?

Brad Davidoff
Wealth Management Advisor
Northwestern Mutual
Garden City NY
516-622-9921

► ORIGINAL MESSAGE

19. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Paul Coleman

ACTIONS ▼

Posted 2 days ago

Edited by Paul Coleman 2 days ago

REPLY RE-OPEN THREAD



@Brad Davidoff,

Hello Brad,
I am glad you asked that question. I always recommend taking the large volumes of information, and breaking it into sections. You may have already enrolled in preparatory

classes. These will make a very large difference on focusing on the core essentials that you will need to know in each area.. I have a few recommendations for you. Just let me know what is working, and what is not working, and I can help you boost you score. Feel free to follow up with me after this session, and I can give you some names.
You will pass!

Paul Coleman
Paul J. Coleman
Olean NY
(202)255-2000

➤ ORIGINAL MESSAGE

20. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



@Brad Davidoff There is so much information if you can take a review course I would suggest it highly. The review provider will break the content into different sections similar to the course work. you will get pre-study materials for before the live review, going through all of this prior and mark what you are light on or what you need a little more help with. A lot of it will come together in the live review and what doesn't I would spend a little more time on during the time after the live review. However, to my earlier point not everything is heavily tested so try to look through and see if it is a heavily tested topic, if it isn't I would move on and realize you can't and will not know everything spend your study hours on things that are tested the most, especially as the days wind down.

Most importantly do not get stuck, you need to get through all of the materials so continue to move forward. The last few weeks of doing questions really helped me retain the final amount of information.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

➤ ORIGINAL MESSAGE

21. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Russell Bragg

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



What advice would you give someone when preparing for the test i.e. was doing more multiple choice review better or focusing on the material. was there a lot of calculation on the exam. how was the test in difficulty compared to questions in your review programs etc.

Russell Bragg
Financial Advisor
Edward Jones
Deland FL

(610)955-5872

► ORIGINAL MESSAGE

22. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

Edited by Sara Maloney 2 days ago

REPLY RE-OPEN THREAD



@Russell Bragg,

I believe you need to do both, you need to know the materials to do the questions. So start with the materials and finish your studying with test banks (i.e. the last few weeks). There will be questions as you go through the materials so do all of those too. There will be calculations on the test but any provider should prepare you for those questions throughout the study materials and in a review course. I felt the questions were inline to those on the test for the most part. If you plan to sit in November, you should do the materials for the next two months (with the questions in the materials) then switch over almost completely to questions. This is all depends on how you best retain information but the materials are needed.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

[▶ ORIGINAL MESSAGE](#)

23. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Paul Coleman

ACTIONS ▼

Posted 2 days ago

Edited by Sara Maloney 2 days ago

REPLY

RE-OPEN THREAD



@Russell Bragg,

Keep up the great work! You are on the right track. Use the questions to expand your knowledge base. Do all the questions, and look up answers where you need a broader knowledge base. You will pass!

Paul Coleman
Paul J. Coleman
Olean NY
(202)255-2000

[▶ ORIGINAL MESSAGE](#)

24. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Paul Coleman

ACTIONS ▼

Posted 2 days ago

Edited by Sara Maloney 2 days ago

REPLY RE-OPEN THREAD



Hello @Russell Bragg,

You are asking all the right questions. It is best to assume the final exam will be more difficult when you sit for it. Then prepare yourself in advance for that eventuality. That will give you the confidence to earn those extra points for the passing score. I have a best practices to help you achieve that. I will follow up with more of these tangible strategies later.

Paul Coleman
Paul J. Coleman
Olean NY
(202)255-2000

► ORIGINAL MESSAGE

25. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Thomas McCue

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



Has the forum started..I can't see...

Thomas McCue
Wealth Management Banker
US Bank
Edina MN
(952)927-1727

► ORIGINAL MESSAGE

26. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Sara Maloney

Posted 2 days ago

REPLY RE-OPEN THREAD



@Thomas McCue,

Yes! Please post your questions here, in response to this discussion thread, like you just did.

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

► ORIGINAL MESSAGE

27. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Thomas McCue

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



What advice can you give someone on test day to not let nerves hinder performance

Thomas McCue
Wealth Management Banker
US Bank
Edina MN
(952)927-1727

► ORIGINAL MESSAGE

28. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



@Thomas McCue that is a good question, most people have some nerves going into the test since it is a long day. As I went through the test banks I remember always thinking I was getting so many wrong and then when I was done I would still come out to a 70% or 80%, which was useful for me on the day of the test to not try to count the questions you do not know and just keep moving. You will never feel 100% confident so spend as much time as you can studying and just walk in knowing you did everything you could to pass. My Zahn teacher said remember there is more to life than this test, do your best, and you can always have another shot. So trying to enter with a clear mind is the best possible thing you can do and do not over think it...easier said than done.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

29. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Paul Coleman

ACTIONS ▼

Posted 2 days ago

Edited by Sara Maloney 2 days ago

REPLY RE-OPEN THREAD



@Thomas McCue,

That is a very good question. For this preparation, all you need to do is let the score do it's job, while you focus on the questions. On many occasions, candidates who think they passed often fail, and many who thought they failed actually passed. So have confidence in knowing that you prepared well, and use your nerves to sharpen your focus. It is also always good to visualize a small part of every day that you will pass. Try to allocate two minutes every day visualizing a small part to sitting for and passing the national exam. Practice visualizing a small unexpected annoyance that could pop up on exam day, and how you dealt with it. You will pass!

Paul Coleman

Paul J. Coleman

Olean NY

(202)255-2000

➤ ORIGINAL MESSAGE

30. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Kendrea Banks

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



Hi experts, how did each of you satisfy the work requirement?

Kendrea Banks

N/A

N/A

Oklahoma City OK

(405)979-0286

► ORIGINAL MESSAGE

31. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



@Kendrea Banks I worked at an advisory firm supporting advisors for years and became an advisor prior to getting my CFP.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

➤ ORIGINAL MESSAGE

32. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Natalie Theut Jimenez

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Aimee O'Connor Where Do I get all tables and formulas that will be provided the day of the exam?

Natalie Theut
Financial Advisor
Merrill Lynch
San Juan, Puerto Rico
787-294-4414

► ORIGINAL MESSAGE

33. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Natalie Theut Jimenez @Sara Maloney should be able to lead you there too. They were always on the CFP website, but I am sure Sara can send you the link. Also if you signed up for a review course they will give you the exact version the CFP Board uses too.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

34. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Sara Maloney

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Aimee O'Connor thanks for the tag!

@Natalie Theut Jimenez You can find them here: <https://www.cfp.net/become-a-cfp-professional/cfp-certification-requirements/cfp-exam-requirement/exam-resources>

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

► ORIGINAL MESSAGE

35. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Christopher Cook

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Aimee O'Connor

Just like you did, I am doing the Ken Zahn review program. I started my review back in June and I am nearly halfway through the second book. I am very confident that I will be finished with the review prep coursework by the end of the month. Between the time I finish the prep work and my review course (October 4th), what things would you recommend that I do in the month of September heading into the review?

Thanks,
Chris Cook

Christopher Cook
Financial Advisor
Ameriprise Financial Services, Inc.
Kokomo IN
765-860-9270

► ORIGINAL MESSAGE

36. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

@Christopher Cook I would email Zahn to see when they open their test bank, they open it to some once their review course is done maybe we can get early access since you see to have worked ahead, I am guessing they will not turn it on though. I have heard of people going through the books twice, but my suggestion would be to review areas you are light or start the thick live review book . The live review book is big and they go through it quickly over a 3.5 day period. Wouldn't hurt to go through it once yourself if you have time. The more you hear the information the more it will be in your head. Just do not stop reviewing information even if you have worked ahead, if you don't use it you will loose it.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

37. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Christopher Cook

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

Oh yeah, absolutely no plans on stopping the studying process even when finished with the books. I do not think we will get access to the live review course book until the class

starts (not 100% on that). But yeah, I would agree that my best bet is to go back and go through readings on topics that I have struggled with. Also going back and doing some of the quizzes I also did not do well on. I also have the flashcards as well, so would be a good time to further review those as well. From what I have gathered, the Zahn material does a great job of preparing you for questions on the exam. So I think going through a ton of questions will be helpful.

Christopher Cook
Financial Advisor
Ameriprise Financial Services, Inc.
Kokomo IN
765-860-9270

➤ ORIGINAL MESSAGE

38. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND



Kirby Houchin

ACTIONS ▼

Posted yesterday

REPLY

RE-OPEN THREAD ▼

Yeah, you got this.

Kirby Houchin
Arbor Capital Management, Inc.
Anchorage AK
(907)222-7544

► ORIGINAL MESSAGE

39. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND



Joshua Willis

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



Any recommendations for practice resources related to the quantitative/calculations aspects of the CFP topic areas. I'm fine with the qualitative portion but I like to practice a lot to build confidence. I'm currently in a program at Texas A&M and not due to finish until next year then I will sit for the exam in November 2020. Thanks for your time.

Joshua Willis

► ORIGINAL MESSAGE

40. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND

Aimee O'Connor

ACTIONS ▼

Posted 2 days ago

REPLY RE-OPEN THREAD



@Joshua Willis if you plan to do a review course there will be a lot of calcs on in the practice books. Your professors at Texas A&M could probably make you a few pages of them too. Lastly, if you want to work ahead people normally sell their review books after passing the exam, so you might want to look on the candidates forum after the November exam.

Otherwise I am sure there are plenty online if you google the specific topics i.e. TVM calculations etc. Sorry I do not have an exact link but those are probably the easiest ways to get ones that are relevant to the exam.

Aimee O'Connor
Consultant
Marquette Associates
La Grange Pk IL
(312)350-1552

► ORIGINAL MESSAGE

41. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND

Joshua Willis

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD ▼

Thank you Aimee. Great suggestions. Good luck to everyone!

Joshua Willis

[▶ ORIGINAL MESSAGE](#)

42. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

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RECOMMEND

Paul Coleman

ACTIONS ▼

Posted 2 days ago

REPLY

RE-OPEN THREAD



Hello Joshua,

That is an excellent question. Stick with your current program. As you get closer to targeting your national exam date, it is always a good idea to speak with people who took various preparatory classes. This will help you identify the one that is most suitable to your needs. There are three or four really good ones, and it is best if you speak with people you know that used them. This will dramatically boost your confidence when you dive into the course load. Review their website and materials. Most importantly, call the company to get a feel for how you like them, and their practicability. Plus, do they offer a live review, and what is their pass rate? That is important! Check out the American College, Dalton, Bret Denko and Ken Zahn to name a few. You will pass!

Paul Coleman
Paul J. Coleman
Olean NY
(202)255-2000

➤ ORIGINAL MESSAGE

43. RE: August 13th Ask the Expert: CFP® Exam Prep and Strategies

0

RECOMMEND



Sara Maloney.

Posted 2 days ago

REPLY RE-OPEN THREAD



Thank you to everyone who participated in this Ask the Expert! A big thank you especially to our experts, @Aimee O'Connor and @Paul Coleman!

Sara Maloney
Community Manager
CFP Board
candidateforum@cfpboard.org

➤ ORIGINAL MESSAGE

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